

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>IN RE:</b>	§	<b>Chapter 11</b>
	§	
<b>JOHNSON BROADCASTING, INC. and</b>	§	<b>Case No. 08-36583</b>
<b>JOHNSON BROADCASTING OF DALLAS, INC.</b>	§	
	§	<b>Case No. 08-36585</b>
	§	
<b>Debtors.</b>	§	<b>Jointly Administered Under</b>
	§	<b>Case No. 08-36583</b>

**MOTION OF MERRILL LYNCH COMMERCIAL FINANCE CORP., assignee of  
MERRILL LYNCH BUSINESS FINANCE SERVICES INC. TO PERMIT COUNSEL TO  
APPEAR TELEPHONICALLY AT THE APRIL 23 AND MAY 13, 2010 HEARINGS**

TO THE HONORABLE JEFF BOHM, UNITED STATES BANKRUPTCY JUDGE:

MERRILL LYNCH COMMERCIAL FINANCE CORP., assignee of MERRILL LYNCH BUSINESS FINANCE SERVICES INC. hereby files this *Motion of Merrill Lynch Commercial Finance Corp., assignee of Merrill Lynch Business Finance Services, Inc. to Permit Counsel to Appear Telephonically at the April 23 and May 13, 2010 Hearings* ("Motion") seeking entry of an order permitting counsel for MERRILL LYNCH COMMERCIAL FINANCE CORP., assignee of MERRILL LYNCH BUSINESS FINANCE SERVICES INC. to appear telephonically at the hearing set before this Court at 3:00 p.m. on April 23 and the hearing set before this Court at 9:30 a.m. on May 13, 2010. In support of the Motion, MERRILL LYNCH COMMERCIAL FINANCE CORP., assignee of MERRILL LYNCH BUSINESS FINANCE SERVICES INC. respectfully represents the following:

**JURISDICTION**

1. This Court has jurisdiction over the Motion pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

**RELIEF REQUESTED**

2. MERRILL LYNCH COMMERCIAL FINANCE CORP., assignee of MERRILL LYNCH BUSINESS FINANCE SERVICES INC. requests to be appear telephonically for all matters addressed before this Court during the April 23 and May 13, 2010 hearings.

3. MERRILL LYNCH COMMERCIAL FINANCE CORP., assignee of MERRILL LYNCH BUSINESS FINANCE SERVICES INC. intends to appear at the hearing. Ms. Luttrell, counsel for

MERRILL LYNCH COMMERCIAL FINANCE CORP., assignee of MERRILL LYNCH BUSINESS FINANCE SERVICES INC., maintains her law office in San Antonio, Texas. In order to keep its fees and expenses to a minimum, MERRILL LYNCH COMMERCIAL FINANCE CORP., assignee of MERRILL LYNCH BUSINESS FINANCE SERVICES INC. respectfully requests that Leslie M. Luttrell of Davidson & Troilo, P.C. be permitted to appear telephonically at the hearings scheduled for 3:00 p.m., Thursday, April 23 and 9:30 a.m., Thursday, May 13, 2010.

WHEREFORE, MERRILL LYNCH COMMERCIAL FINANCE CORP., assignee of MERRILL LYNCH BUSINESS FINANCE SERVICES INC. respectfully requests that the Court (1) grant the Motion in its entirety; (2) permit Leslie M. Luttrell of Davidson & Troilo, P.C. to appear telephonically at the hearings; and (3) grant MERRILL LYNCH COMMERCIAL FINANCE CORP., assignee of MERRILL LYNCH BUSINESS FINANCE SERVICES INC. such other and further relief to which they may be justly entitled.

Dated this 20<sup>th</sup> day of April, 2010.

Respectfully submitted,

Leslie M. Luttrell  
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By: /s/ Leslie M. Luttrell

Leslie M. Luttrell  
State Bar No. 12708650

ATTORNEYS FOR MERRILL LYNCH COMMERCIAL  
FINANCE CORP., assignee of MERRILL LYNCH  
BUSINESS FINANCE SERVICES INC.

**CERTIFICATE OF SERVICE**

I, Leslie M. Luttrell, do hereby certify that on the 20<sup>th</sup> day of April, 2010, I caused the foregoing document to be served electronically where available and by U.S. Mail, postage prepaid, and to the following :

**Debtor**

Johnson Broadcasting, Inc.  
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Houston, Texas 77063

**Attorney for Debtor**

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**U.S. Trustee**

Office of the US Trustee  
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Suite 3516  
Houston, Texas 77002

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**Governmental Agencies:**

Internal Revenue Service  
Special Procedures Staff  
Insolvency Section, STOP 5022 HOU  
1919 Smith  
Houston, Texas 77002

Securities & Exchange Commission  
100 F Street, NE  
Washington, DC 20549

Internal Revenue Service  
P.O. Box 21126  
Philadelphia, PA 19114

**Twenty Largest Unsecured Creditors**

USFR Media Group  
Att: Greg Brown  
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Houston, Texas 77041

Warner Brothers  
Att: Legal Counsel  
4000 Warner Blvd., Bldg. 505  
Burbank, CA 91505

Edwards Koshiw Melton & Co.  
2155 Butterfield Road, Suite 305 A  
Tory, MI 48084

ASCAP  
21169 Network Place  
Chicago, IL 60673-1211

CBS Paramount  
P.O. Box 70642  
Chicago, IL 60673-0642  
KHOU-TV  
1945 Allen Parkway

AT&T  
P.O. Box 930170  
Dallas, Texas 75393-0170  
Amgro, Inc.  
472 Lincoln Street

Houston, Texas 77019  
Andrews Kurth LLP  
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Houston, Texas 77002

Worcester, MA 01615-0089  
Synergy Broadcast Group  
P.O. Box 230  
Wharton, Texas 77488

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Bank of Amer Business Card  
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Wilmington, DE 19886-5710

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Atlanta, GA 30384-6785

Direct Energy  
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Chicago, IL 60675-6467

City of Houston - Mech Sec  
P.O. Box 61167  
Houston, Texas 77208

Munn Reese, Inc.  
100 Airport Drive  
Coldwater, MI 49036

Reliant Energy HL&P  
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**Notices of Appearance and Parties in Interest**

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Dallas, TX. 75201

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/s/ *Leslie M. Luttrell*

Leslie M. Luttrell